**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 10 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN619”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN619

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 7.395% (3 Month JIBAR as at 11 May 2021 of 3.675% plus 372bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 May 2023

**Books Close Date** 1 February, 1 May, 1 August, 1 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 11 May 2021

**Date Convention** Following

**Interest Commencement Date** 11 May 2021

**First Interest Payment Date** 11 August 2021

**ISIN No.** ZAG000176298

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN619\_PricingSupplement1105.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN619_PricingSupplement1105.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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